

施羅德投資管理(香港)有限公司
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重要事項：本函為重要通知，請您務必詳閱。如您對本函內容有任何問題，請尋求獨立專業意見。施羅德投資管理(香港)有限公司 (Schroder Investment Management (Hong Kong) Limited，下稱「管理人」) 作為基金（定義如下）之管理機構，對本函所載資訊的正確性負全部責任，並在進行所有合理詢問後確認，就其所知及所信，並未遺漏任何事實，而會導致所為之陳述產生誤導。

2026 年 10 月 16 日

基金受益權單位持有人您好：

施羅德傘型基金 II—亞洲高息股債基金(Schroder Umbrella Fund II - Schroder Asian Asset Income Fund) (以下稱「基金」)

謹通知施羅德集團下列公司的股權結構變動：

- 施羅德投資管理(香港)有限公司 (Schroder Investment Management (Hong Kong) Limited)
- Schroder Investment Management (Singapore) Ltd
- Schroder Investment Management Limited
- Schroder Investment Management North America Inc.

感謝您一直以來對我們的信任，讓我們能為您的投資需求提供服務。

關於 2026 年 9 月 11 日之通知（下稱「9 月 11 日通知」），內容涉及基金管理機構施羅德投資管理(香港)有限公司（下稱「施羅德香港」），以及施羅德集團中，擔任您所投資之部分基金次管理機構的下列公司之股權結構變動：

- Schroder Investment Management (Singapore) Ltd (以下稱「施羅德新加坡」)
- Schroder Investment Management Limited (「施羅德資產管理」)
- Schroder Investment Management North America Inc. (「施羅德北美」)

我們特此通知您，Nuveen, LLC 係美國教師退休基金會(Teachers Insurance and Annuity Association of America)全資持有之子公司，已於 2026 年 10 月 1 日取得 Schroders plc [譯註: 自 2026 年 10 月 7 日起變更為 Schroders Limited]之全部已發行股份（下稱「本交易」）。因此，施羅德香港、施羅德新加坡、施羅德資產管理及施羅德北美的最終控制股東由 Schroders plc 變更為美國教師退休基金會，並於同日生效

您無需因本次通知採取任何行動。

相關文件查閱

基金之銷售文件將於適當時機進行修訂，以反映上述變更事項。建議您詳閱基金之銷售文件（及其後續修訂）以瞭解詳情。

經修訂之基金銷售文件，可於本公司網站(www.schroders.com.hk²)取得，或向管理機構辦公室(香港金鐘道 88 號太古廣場二座 33 字樓)索取。

其他資訊

本交易業已完成，施羅德與 Nuveen 正式成為同一集團。我們目前的首要重點是確保業務的延續性：針對您的投資，管理方式將維持不變。在接下來的 12 至 18 個月內，施羅德會在 Nuveen 集團內繼續獨立運作，在此期間我們將審慎規劃未來的營運模式。隨著時間推移，此次整合將為您提供更廣泛的投資能力、全球資源以及在地專業經驗。

我們非常珍惜與您的關係，並誠摯感謝您長久以來的信賴與支持。如您有任何疑問，請洽詢您的專業顧問，或透過施羅德的投資人專線(+852) 2521 1633 聯繫我們。

再次感謝您的信賴。

施羅德投資管理(香港)有限公司

¹ 網站資料未經香港證監會審閱。

² 網站資料未經香港證監會審閱。

IMPORTANT: This letter is important and requires your attention. If you have any questions about the content of this letter, you should seek independent professional advice. Schroder Investment Management (Hong Kong) Limited (the “Manager”) being the manager of the Funds (as defined below) accepts full responsibility for the accuracy of the information contained in this letter and confirms, having made all reasonable enquiries, that to the best of our knowledge and belief there are no other facts the omission of which would make any statement misleading.

16 October 2026

Dear Unitholder,

Schroder Balanced Investment Fund

Schroder Capital Stable Fund

Schroder Growth Fund

Schroder Stable Growth Fund

Schroder Hong Kong Money Market Fund

Schroder U.S. Dollar Money Fund

Schroder Umbrella Fund II and its sub-funds:

- Schroder Asian Asset Income Fund
- Schroder China Asset Income Fund
- Schroder China Equity Alpha Fund
- Schroder China Fixed Income Fund
- Schroder Flexi Total Return Fund
- Schroder Global Credit Income Investment Grade Fund
- Schroder Global Multi-Asset Thematic Fund

(each a “Fund”, collectively, the “Funds”)

Notification of changes to the shareholding structure of the following companies in the Schroders Group:

- Schroder Investment Management (Hong Kong) Limited
- Schroder Investment Management (Singapore) Ltd
- Schroder Investment Management Limited
- Schroder Investment Management North America Inc.

Thank you, as always, for the trust you place in us to serve your investment needs.

We refer to the notice dated 11 September 2026 (“**Notice**”) in relation to the change to the shareholding structure of Schroder Investment Management (Hong Kong) Limited (“**SIMHK**”), as the manager of the Funds, and the following companies in the Schroders Group acting as sub-manager of some of the Fund(s) in which you are invested:

- Schroder Investment Management (Singapore) Ltd ("**SIMSL**")
- Schroder Investment Management Limited ("**SIML**")
- Schroder Investment Management North America Inc. ("**SIMNA**")

We are writing to inform you that Nuveen, LLC ("**Nuveen**"), a wholly owned subsidiary of Teachers Insurance and Annuity Association of America, has acquired the entire issued share capital of Schroders plc on 1 October 2026 (the "**Transaction**"). Accordingly, the change to the ultimate controlling shareholders of SIMHK, SIMSL, SIML and SIMNA from Schroders plc to Teachers Insurance and Annuity Association of America has taken effect on the same date.

No action is required from you as a result of this notification.

Availability of documents

The offering document of the Funds will be amended in due course to reflect the changes as set out above. You should review the offering document of the relevant Fund (as amended in due course) for further details.

Copies of the offering document of the Funds (as amended) are and will be available at our website (www.schroders.com.hk¹) or upon request from the offices of the Manager (Level 33, Two Pacific Place, 88 Queensway, Hong Kong).

Further information

The Transaction has completed, bringing Schroders and Nuveen together as one combined group. Our immediate focus is continuity: there is no change to how your investments are managed. Schroders will continue to operate separately within Nuveen for the next 12–18 months while we thoughtfully develop the future model. Over time, the combination will give you access to broader investment capabilities, global reach and local expertise.

We value our relationship with you and are grateful for your loyalty. Should you have any questions, please contact your usual professional advisor or Schroders Investor Hotline on (+852) 2521 1633.

With our continued thanks for your confidence.

Schroder Investment Management (Hong Kong) Limited

¹ This website has not been reviewed by the SFC.