

(中譯文僅供參考，與原文相較不盡完整或有歧異，如有疑義應以英文本為準)



(中文節譯文)

本文件至關重要，需要您立即關注。若您對應該採取之行動有疑問，您應該向您的投資專業人士、銀行經理、事務律師、會計師或其他獨立財務顧問尋求建議。如果您已出售或轉讓您於Goldman Sachs Funds之所有股份，請立即將本文件之副本傳遞予買方或受讓人，或轉交予進行出售或轉讓之投資專業人士、銀行或其他代理人，以便儘快轉交予買方或受讓人。若您為保管人、代名人、中介機構或其他平台供應商，請將本文件轉交予股份之實質受益人。

GOLDMAN SACHS FUNDS

可變資本投資公司

註冊辦公室

轉交：State Street Bank International GmbH盧森堡分行

49, Avenue J-F. Kennedy

L-1855 Luxembourg

R.C.S. Luxembourg B 41.751

以掛號信寄出

2026年6月25日

致Goldman Sachs Funds (「本基金」) 股東之通知

親愛的股東

謹致函通知您本基金公開說明書(「公開說明書」)之數項變更。此等變更將自以下詳述之日起生效，並將揭露於下一版本之公開說明書中。

本文中所使用之專有詞彙已於附錄I中定義，並與公開說明書中所定義者，具相同意涵。

下列變更為公開說明書更新之摘要，其中包括額外微幅變更或釐清。不論您所投資之子基金為何，這些額外變更皆可能對您產生影響。股東應取得並閱讀公開說明書，公開說明書得由本基金之註冊辦公室或管理公司免費取得。

I. 公開說明書之修訂摘要

1. 變更本基金註冊辦公室

承State Street Bank International GmbH盧森堡分行之註冊辦公室變更（其為本基金之註冊地代理人），自49, Avenue J.F. Kennedy, L-1855 Luxembourg，變更為17, Boulevard de Kockelsheuer, L-1821 Luxembourg，本基金之註冊辦公室將設立於相同地址，自2026年7月1日起生效。

2. 洗錢及資恐防制之委任

管理公司擬將本基金之投資人洗錢及資恐防制（AML/CFT）以及認識客戶（KYC）之審查服務，自管理公司委外予CACEIS Bank, Luxembourg Branch（「CACEIS」），以作為簡化並強化投資人開戶（onboarding）模式之更廣泛措施的一環。於實務上，此項變更擬透過利用CACEIS所建立的洗錢防制架構，提高開戶流程效率、擴增營運處理能力，並使相關流程與業界更廣泛採用的標準過戶代理（transfer agency）模式保持一致。整體而言，此項提議旨在為投資人之盡職調查建立一套更具擴充性、更具效率且治理架構更完善的處理流程，並以2026年6月底前後作為目標上線（go-live）時間。

下一版公開說明書因此將明確釐清，管理公司得將投資人身分識別與驗證審查（包括與AML/CFT相關之審查），委任予經適當授權之服務供應商處理。

若您需要進一步之資訊，請聯繫股東服務團隊+44 (0)20 7774 6366，或您的Goldman Sachs專業人士。

建議股東依據自身情形，就子基金之變更所帶來之影響，以及投資盧森堡基金之任何後果諮詢其顧問。

誠摯地

Jan Jaap Hazenberg

董事

謹代表Goldman Sachs Funds董事會

(中譯文僅供參考，與原文相較不盡完整或有歧異，如有疑義應以英文本為準)

附錄I—定義字彙表

「董事會」	指本基金董事會或其妥適指派之委員會；
「本基金」	指Goldman Sachs Funds，根據盧森堡大公國法律成立之集合投資計劃，為一個包括數檔子基金之「傘型架構」；
「GSAMBV」	指Goldman Sachs Asset Management B.V.，為Goldman Sachs Group, Inc.間接持有之子公司；
「Goldman Sachs 集團」	指Goldman Sachs Group, Inc.及其關係人；
「管理公司」	指GSAMBV或其他由本基金不時指派擔任本基金指定管理公司之任何實體；
「子基金」	指公開說明書中特別說明之本基金各別區分之投資組合；
「公開說明書」	指2026年4月發布之本基金公開說明書；
「股份類別」	指本基金所發行任何子基金之任何股份類別，各自如公開說明書第3節「股份類別說明」或章程中所述；
「股東」	指股份持有人；
「股份」	指本基金所發行任何子基金之任何股份類別之股份，如公開說明書第3節「股份類別說明」或章程中所述；及



This document is important and requires your immediate attention. If you are in doubt as to the action you should take, you should seek advice from your investment professional, bank manager, solicitor, accountant or other independent financial adviser. If you have sold or transferred all of your Shares in Goldman Sachs Funds please pass this document at once to the purchaser or transferee or to the investment professional, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee as soon as possible. If you are a custodian, nominee, intermediary or other platform provider, please pass this document on to the beneficial owner of the Shares.

GOLDMAN SACHS FUNDS

Société d'Investissement à Capital Variable

Registered Office

c/o State Street Bank International GmbH, Luxembourg Branch

49, Avenue J-F. Kennedy

L-1855 Luxembourg

R.C.S. Luxembourg B 41.751

By registered mail

25 June 2026

Notice to Shareholders of Goldman Sachs Funds (the "Fund")

Dear Shareholder,

We are writing to advise you of certain changes to the prospectus of the Fund (the "**Prospectus**"). The changes will be effective on the dates as detailed below and will be disclosed in the next Prospectus.

Capitalized terms used herein are defined in Appendix I and shall have the same meaning as defined in the Prospectus.

The changes listed below are a summary of the updates made to the Prospectus, which include additional minor changes or clarifications. These additional changes may affect you irrespective of the Portfolio you are invested in. Shareholders should obtain and read the Prospectus, which is available free of charge from the registered office of the Fund or the Management Company.

I. Summary of amendments to the Prospectus

1. Change of registered office of the Fund

Further to the change of registered office of State Street Bank International GmbH, Luxembourg Branch, in its capacity as Domiciliary Agent of the Fund, from 49, Avenue J.F. Kennedy, L-1855 Luxembourg to 17, Boulevard de Kockelsheuer, L-1821 Luxembourg, the registered office of the Fund will be established at the same address effective as of 1 July 2026.

2. Delegation of AML/CFT Checks

The Management Company intends to outsource investor anti-money laundering and counter-terrorist financing (AML/CFT) and KYC checks services for the Fund from the Management Company to CACEIS Bank, Luxembourg Branch ("**CACEIS**") as part of a broader effort to simplify and strengthen the investor onboarding model. In practical terms, the change is intended to make onboarding more efficient by using CACEIS' established AML framework, increasing operational capacity, and aligning the process with the standard transfer agency model used more broadly across the industry. Overall, the initiative is aimed at creating a more scalable, efficient, and well-governed process for handling investor due diligence, with a target go-live around the end of June 2026.

The next Prospectus will thus expressly clarify that the Management Company may delegate investor identification and verification checks, including AML/CFT related checks, to appropriately authorised service providers.

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Please contact the Shareholder Services team on +44 (0)20 7774 6366 or your Goldman Sachs professional if you require further information.

Shareholders are advised to consult their advisers regarding the effect of the Portfolios changes, as well as any consequences of investing in a Luxembourg-based fund, in light of their individual circumstances.

Yours sincerely,

Signed by:

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Jan Jaap Hazenberg

Director

On behalf of the Board of Directors of Goldman Sachs Funds

Appendix I – Glossary of Defined Terms

“Board of Directors”	means the board of directors of the Fund or any duly appointed committee thereof;
“Fund”	means Goldman Sachs Funds, an undertaking for collective investment organised under the laws of the Grand Duchy of Luxembourg and established as an "umbrella structure" comprised of a number of Portfolios;
“GSAMBV”	means Goldman Sachs Asset Management B.V., which is an indirect subsidiary of The Goldman Sachs Group, Inc.;
“Goldman Sachs Group”	means The Goldman Sachs Group, Inc. and its Affiliates;
“Management Company”	means GSAMBV or any other entity as may be engaged by the Fund to act as its designated management company of the Fund from time to time;
“Portfolio(s)”	means each distinct portfolio of the Fund as more particularly described in the Prospectus;
“Prospectus”	means the Prospectus of the Fund dated April 2026;
“Share Class(es)”	means any class of Shares of any Portfolio issued by the Fund each as described in Section 3 “Description of Share Classes” in the Prospectus or the Articles;
“Shareholder(s)”	means a holder of a Share;
“Shares”	means shares of any Share Class of any Portfolio issued by the Fund as described in Section 3 “Description of Share Classes” in the Prospectus or the Articles; and